



AccountTech

Finance, Accounting, Data Entry and Remote Staffing

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WHO ARE WE?



AccountTech is your all-in-one small business solution for accounting, bookkeeping, payroll, bill pay, tax, Chief Financial Officer's (CFO) services and remote staffing

Welcome to AccountTech, where our 15 years of industry experience blend seamlessly with cutting-edge technology to provide top-notch bookkeeping and accounting services.

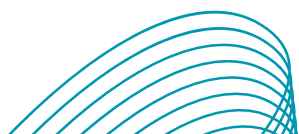
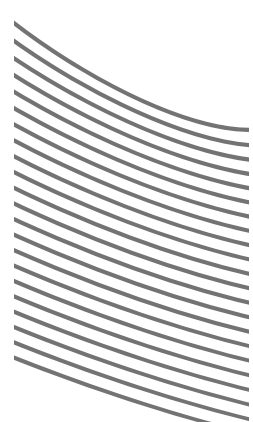
We're not just a tech company, we're a team of accountants committed to partnering with your business for unparalleled service.

Our focus is on leveraging our expertise and technology to support your success efficiently and effectively, no matter where you are. Our client centered services are,

- Online Bookkeeping
- Streamlined Bill Pay
- Full Service Payroll
- Financial Statement Preparation
- Tax Preparation and Advising
- Audit Assistance
- Budget Preparation
- Job Costing
- Financial Planning
- Financial Model Preparation
- Remote Staffing

At AccountTech, we provide personalized support and expertise to our clients, treating your business interests as our own. Whether you choose our Small Business Plan or Small Business Plus, we offer essential financial tools and reports to help you understand your financial position and drive informed decision-making for growth.

Our pricing is transparent and agreed upon upfront, reflecting our commitment to fairness. With a strong focus on client satisfaction, it's no surprise that the majority of our new clients come from referrals. At AccountTech, your success is at the heart of everything we do.



PRIVACY POLICY

AccountTech focuses on implementing a fair information practices that are designed to protect your privacy.

You may understandably have some concerns regarding the confidentiality of the information you share with our office. Rest assured, it is our strict policy to uphold the confidentiality of both your personal and business matters to the fullest extent permitted by law.

In compliance with regulations set forth by the Federal Trade Commission, tax preparation firms are required to provide an annual statement outlining their privacy policies. Here is our policy.

We treat all information you entrust to us with the utmost confidentiality. Your personal data will only be accessed by members of our firm who require it to fulfill the services you've engaged us for. Without your explicit written consent, we will not disclose your personal information to any external parties. Exceptions may arise if we are legally obligated to do so, such as when responding to requests from mortgage lenders for copies of your return or related information. Even in such cases, we will seek your written permission before proceeding with disclosure. Your privacy and trust are paramount to us.

**Client Information, Privacy Policies and Notice Regarding
Advisor-Client Privileged Communications**



BOOK KEEPING

Convenience in a modern world

WITH US, IT'S PERSONAL

Our committed team of bookkeepers and accountants provides meticulous and high-quality bookkeeping services at a fraction of the cost of hiring an in-house professional.

ACCRUAL OR CASH

We'll assist you in determining the optimal accounting method for your business and maintain your books accordingly.

TAX PLANNING AND PREPARATION

Our team of Certified Public Accountants (CPAs) and Enrolled Agents (EAs) handle the preparation, review, and filing of your tax returns to ensure compliance and maximize your savings.

RUNNING YOUR BUSINESS IS A FULL-TIME JOB, BOOKKEEPING IS OURS.

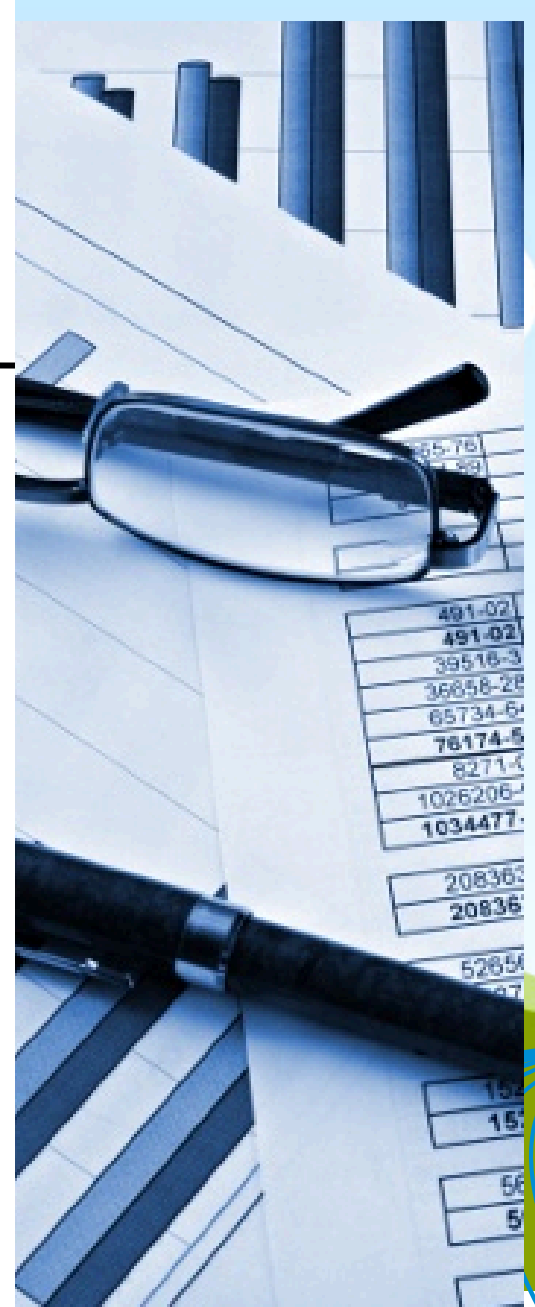
Better books. Better decisions. Bigger profits. We keep your books clean and accurate.

BILL PAY AND INVOICING

Our adaptable, efficient, and smart bill payment system not only saves you time but also effectively manages your cash flow seamlessly

REPORTING AND ADVICE

We collaborate with you to improve your comprehension of your financial status, utilizing key performance indicators to provide actionable insights that guide your decision-making process.



**"KEEPING
GOOD
RECORDS
IS KEEPING
A GOOD
BUSINESS"**

PAYROLL



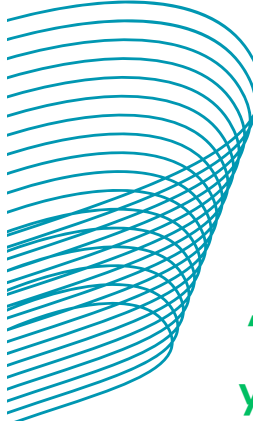
Managing payroll may not seem critical at first glance, but its significance becomes apparent when errors arise. It requires not only time but also a comprehensive assessment of tax laws and deposit regulations.

For small businesses, staying on top of all necessary tasks can be daunting. Beyond issuing paychecks, a professional payroll service can assist in generating essential payroll forms, filing payroll tax returns, and more, ensuring smooth operations for your business.

COMPREHENSIVE PAYROLL SOLUTIONS

At AccountTech, our payroll services offer a comprehensive solution for managing all your payroll responsibilities. Simply provide us with your employee data, including hours worked, employee addresses, and other pertinent details, and we'll take care of the rest.

Employing a payroll service may not appear essential until complications arise. Rectifying payroll issues can be laborious and demands a comprehensive grasp of tax laws and deposit regulations. A professional service like AccountTech can alleviate the burden of managing your payroll. We diligently monitor all relevant federal, state, and local laws impacting your tax filings. With our proactive approach, you can trust that we'll keep you up to date, ensuring you never fall behind.



“Allow us to support your payroll requirements, freeing you to concentrate on running your business smoothly”

SECURITY AND COMPLIANCE

When partnering with us, rest assured that your data's security is our utmost priority. We strictly adhere to federal compliance agencies' data security regulations, ensuring the secure maintenance and transmission of your data to the relevant tax agencies.

Whether you're initiating a new business venture or seeking an improved payroll processing system, we're equipped to meet your business needs. Our services are tailored to simplify the payroll process, enabling you to effectively manage your small business with ease.

IN DOING YOUR PAYROLL, WE SPECIALIZE IN:

- **Check or Direct Deposit for Your Employees**
- **Federal Tax Liabilities**
- **State & Local Tax Liabilities**
- **Unemployment Tax Liabilities**
- **Quarterly Tax Forms**
- **Year End Tax Forms**
- **Customized Payroll Reports**
- **Tax Deposit Services**
- **W-2s and 1099s**



BILL PAY

We manage your bills so you can take back your business

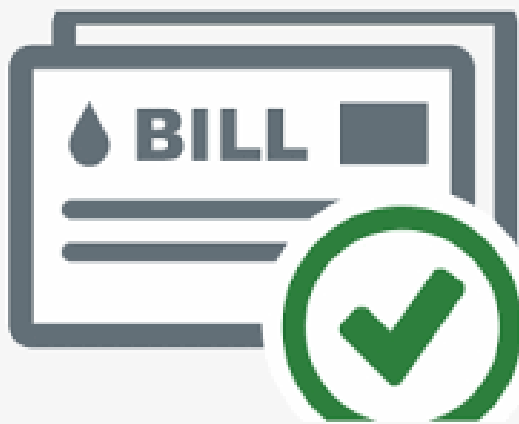
LESS HASSLE = MORE TIME TO RUN YOUR BUSINESS

Let us handle the laborious tasks such as bill entry, categorization, and payment, while granting you the flexibility to approve transactions conveniently from any device.



SMARTER BUSINESS DECISIONS

We handle the workload, while you reap the benefits: improved cash flow management, increased time for business operations, financial control, and risk mitigation.



A SAFER WAY TO PAY

We employ top-tier bank security measures to minimize risks, providing a secure solution for outsourcing your bill payments.

TAX

Tax preparation and planning can often be a daunting and complex task for many individuals

Navigating today's intricate tax code can be daunting, often leading to more questions than answers when preparing your own tax return.

In the modern landscape, many individuals and small businesses turn to professional tax consultants for assistance. Even for seemingly straightforward returns, tax regulations can evolve annually, making it easy to overlook changes and submit erroneous returns. Handling taxes independently may also result in missed deductions and credits.

At AccountTech , we possess the expertise required to aid you in filing your returns accurately while strategically minimizing your tax liability through careful planning.

OUR EXTENSIVE TAX PREPARATION SERVICES INCLUDE:

- Individual Tax Preparation
- Business Tax Return Preparation
- Gift & Estate Tax Return Preparation
- Partnership & Corporate Tax Preparation
- Estate and Succession Planning
- Out-of-State Returns
- Business Start-Ups
- Tax Planning Services





TAX PLANNING EDUCATION

Tax planning is crucial for effectively and legally minimizing your tax liabilities. Beyond ensuring your business's tax compliance, we offer tax-saving strategies to optimize your after-tax income.

Our tax education and planning services cater to both startups and established businesses. We furnish you with a comprehensive list of commonly overlooked deductions, empowering you to reduce your tax liability for the year.

Our Tax planning includes:

- Guiding you in deferring income to save money presently and reduce future tax payments.
- Strategizing to minimize taxes on your income, allowing you to retain more of your earnings.
- Implementing methods to decrease taxes on your estate and gifts, ensuring beneficiaries retain more of your assets.
- Advising on reducing taxes on investments and retirement distributions to sustain your lifestyle, among other strategies.

Whether you're a small business owner or require assistance with individual taxes, partnering with a professional tax planning service can lead to significant savings. AccountTech provides the expertise necessary to optimize your tax savings at competitive prices.

REMOTE STAFFING

AccountTech, where we specialize in providing customized remote virtual teams tailored specifically for Small and Medium Enterprises (SMEs) like yours. Drawing upon our extensive experience in remote hiring and support, we possess a profound understanding of what it takes to build a thriving remote team that perfectly fits your unique needs.

Why take chances with uncertain hiring processes when you can ensure growth with confidence? Bid farewell to the uncertainties and high costs associated with traditional hiring methods. By partnering with us, you gain access to dedicated full-time remote staff ready to drive your company toward new horizons. Witness firsthand the transformative impact of the right remote team seamlessly integrated within your organization.



START TODAY WITH...

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GET IN TOUCH

